

SONISWEB™ 2.0 to 2.1 Patch Index – July 2007, Revised 07/13/07

This SONISWEB™ patch takes you from 2.0 to 2.1. The order of the patch notes is changed to make them easier to use. The order is alphabetically by user-role and then alphabetically by title of the note. User-roles for this list are Admissions, All Users, Executives, Faculty, Financial Recruiting, Registration & Courses, and SONISWEB™ Administrator.

All the displays are from an RJM Systems, Inc. test system. Displays after final testing may look slightly different.

Table of Contents

SONISWEB™ Version 2.0 to 2.1 Patch Index – July 2007, Revised 07/12/07.....	1
Admissions.....	1
All Users.....	3
Faculty.....	10
Financial and Financial Aid.....	15
Recruiting & Prospective Students.....	19
Registration & Courses.....	20
SONISWEB™ Administrator.....	25

Admissions

Applicant Average GPA

Applicant GPA Report		
Campus: ASN001,BUSINESS,CAMP1,CAMP2,CAMP3,CAMP4,CMED,COLLEGE,Dan,EUR001,LAW,NURSING,PIC,reeces,		
Department: COM,DAY,ENG,EVE,HIS,LA,LAW,MGT,NA,NUR,SCI,SS,ST,TB,THE		
Division: B,C,D,E,F,L,N,S,TB,W		
Level: 0,1,2,3,4,5,6		
Entry Date: 12/03/2002	Click on the name for detail of applicants higher education records	
Name	ID	Average GPA
Adams, Amy A	000000000	3.33
Dempsey, Jack M	DE9164781	3.53
Sanderson, Glenda T	047778989	
Total 12/03/2002 entry date applicants with higher education records:		3

This report of averages excludes high school and your (home institution) averages. Clicking a name in the list gives a “drill-down” report to show the numbers behind the GPA calculation for a person.

Dempsey, Jack M (DE9164781)				
Institution	Credits	Quality Points	Enter Date	Leave Date
Smith College	34.00	120.00	11/04/1999	01/01/1900

Applicant Listing (RB): Dispositions Filter

ADMINISTRATION ACCESS

SONISWEB™ Logout Names Courses Financials Systems Reports

Reports

- Academic Probation
- Academic Probation (RB)
- Activity Report: Prospects
- Activity Report...ots (RB)
- Activity Reports
- Activity Reports (RB)
- Advisors Listings
- Alumni Alpha Listing (RB)
- Alumni Labels (RB)
- Alumni Profile (RB)
- App Checklists ...g Items)
- Applicant Average GPA
- Applicant Disposition
- Applicant Disposition (RB)**
- Applicant Dispositions (RB)**
- Applicant Dispositions ALL-RB
- Applicant Listing
- Applicant Listing (RB)
- Applications by ...City/Zip
- Attendance
- Audit(s) (RB)
- Award Detail (RB)
- Award Summary f...J Yr/Sem
- Awards Summary

Main Report Generator
Building: Applicant Listing (RB)

Select Campus (s): Asian Campus, Business, Centerville East Campus

Select Division (s): Business, College, Daytime

Select department(s): COM, Day, Eng

Select Program Code (s): Accounting, Accounting CH (Discontinued)

Select disposition(s): Accepted, Deferred, Rejected

Select Entry Date (s): 11/11/2005, 01/12/2005, 09/01/2004

Begin Date: 01/01/2006 End Date: 12/01/2006

PDF Excel Flash Paper

Clear Name Reset to Defaults Build Report

SonisWeb200
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In the report you can select all, one, or a selected few dispositions to limit what is shown in the report.

All Users

Useful to most, and maybe all, SONISWEB™ users.

Activities by Group “Toggle”

The “toggle” is the “Check All” and “Uncheck All” radio buttons. It's quicker and simpler than your having to go to each checkbox and change it.

Submit	Name	Division	Dept.	Level	Campus
01) <input checked="" type="checkbox"/>	Abbott, Edgar (333333334)	Daytime	Liberal Arts	Faculty	Centerville Main Campus
02) <input checked="" type="checkbox"/>	Adams, Amy (000000000)	Law	Nursing & Allied Health	Masters	Centerville Main Campus
03) <input checked="" type="checkbox"/>	Adams, Amy (AD6943065)	TBD	To Be Determined	PhD	To Be Determined
04) <input checked="" type="checkbox"/>	Adams, Holly (AD9239838)	Daytime	To Be Determined	Freshman	Dan
05) <input checked="" type="checkbox"/>	Adams, Mary (AD4523155)	College	Day	Freshman	Business
06) <input checked="" type="checkbox"/>	Adams, Morticia (312115555)	Winter	Liberal Arts	Sophomore	Centerville Main Campus
07) <input checked="" type="checkbox"/>	Adams, Nigel (AD2324018)	Daytime	To Be Determined	Freshman	Dan
08) <input checked="" type="checkbox"/>	Adams, Oscar (111111111)	Evening	Science & Technology	Freshman	Centerville North Campus
09) <input checked="" type="checkbox"/>	Addams, Jane (AD3867728)	Evening	Science & Technology	Senior	To Be Determined
10) <input checked="" type="checkbox"/>	Alberts, Albert (AL1505660)	TBD	To Be Determined	High School	To Be Determined
11) <input checked="" type="checkbox"/>	Albertson, Alan (AL8749752)	TBD	To Be Determined	High School	To Be Determined
12) <input checked="" type="checkbox"/>	Albertson, Amy (AA3107122)	Daytime	Liberal Arts	PhD	Asian Campus
13) <input checked="" type="checkbox"/>	Albertson, Edgar (234weeeeee)	Daytime	To Be Determined	High School	Asian Campus

Activities, Sort and Search

For many schools, activities are heavily used and so their list of activities is long. Two tools are now present to make it easier.

This display shows the sorting capability. You can sort up or down by any column. That can, for example, put the list in order by Code, Type, etc. The red arrow is how it's done.

Activities				
Activity Code	Activity	Type ▼	Request	Disabled
ACC	Activity ACC		N	Y
HRQ	Housing Request		Y	N
PPC	Prospect Phone Call		N	N
R_G	Request - Grades		Y	N
R_I	Request - Transcript		Y	N
WTH	Withdrawing Process		N	N
ALE	Applicant Law Follow-up Email	Email	N	N
ANF	Applicant Nursing Followup	Email	N	N
EMG	Email All	Email	N	N
EML	EMail	Email	N	N
SRC	StudentRegistrationCompleted	Email	N	N
SRD	Student Registration Drop Noti	Email	N	N
A4D	Annual Appeal 2004 Donation	Letter	N	N
A4P	Annual Appeal 2004 Pledge Ack	Letter	N	N
AAL	Applicant Accept - Law	Letter	N	N

The other option is a search. To make it work, you must first make a setting in Web Options (under Systems).

Max. Rows Displayed (Search Results) Max. Rows Displayed (Record Lists)
 Activities Displayed Before Offering Search (0 to bypass search):

Enter a number that is greater than zero but less than the number of activities in your system. When you do, you get the search prompt below.

Activities Search

Activity Code Activity Type

With it you search for the activity directly.

Birthday Mail Merge

Added to the long list of mail merge “report” functions in SONISWEB™ is one to build a list based on birthdays for sending congratulatory letters or cards.

Bulletin Board

Bulletin Board is new with this release and available to Students and Faculty. The users see this icon when logged in. The users can set preferences, add new items, and click the underlined subject of an item to see the details.



**Bulletin Board
for Robert Williams**

[Logout](#) [Biographic](#) [Courses](#) [Advisee Processing](#)

USER PREFERENCES

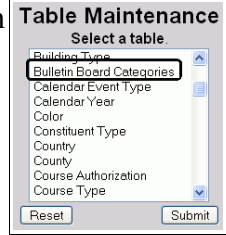
For Sale

Motorola V70 Cell Phone	Roy Smith	07/11/2007
2003 VW Passat	Roy Smith	07/11/2007

Text Books

Scientific Calculator \$45	EM5503912	07/11/2007
Biology Today \$20 bucks	J. Walter	07/11/2007

Setting up the bulletin board categories is under Table Maintenance with the table shown on the right.



Controls are included to limit who can view and otherwise use the Bulletin Board and to exclude those who abuse it. The function under Systems is “Communications Maintenance”. You see it highlighted in the function list below with an example of a set of restrictions by Restriction ID below.

Systems

- Communication Maintenance
- Course Delivery
- Course Evaluation Assignment
- DA: Copy A Curriculum Plan
- DA: Curriculum Overview
- DA: Report
- DA: Requirements Overview
- Data Dictionary
- Data Export
- DE Constituent Rating
- DE Funds
- DE Giving Level
- DE Pledge Activities
- DE Pledge: TCodes Mapping
- DE Pledges by Event
- Delete Status
- Department
- Disposition Activities
- Division
- Email: Bulk
- Email: Prospects
- Employer
- Enable Login

Communication Maintenance

Search Restrictions

Results

Restriction ID	User ID	Function	Category	Restriction Date
<u>3</u>		Bulletin Board		07/11/2007
<u>5</u>		Bulletin Board	Underground Events	07/11/2007
<u>2</u>	000000000	Bulletin Board	Underground Events	07/03/2007
<u>4</u>	333333334	Bulletin Board		07/11/2007
<u>1</u>	333333334	Bulletin Board	Looking For	07/03/2007

Clicking an underlined “Restriction ID” starts a drill-down process where you see and, if authorized, can modify each restriction.

Emergency Contact

Each person's Relationships record has long been the basis for showing emergency contact as well as indicating relationships within the institution.

For those who prefer a separate record, Emergency Contacts is offered. In the image below you see the Emergency Contact record highlighted and arrows added on the record to show required entries.

Records

- Activities
- Address
- Advisors
- Application
- Biographic
- Courses
- Education
- Emergency Contact**
- Employment
- Financial Aid
- Health
- Holds
- Housing Assignment

Barker, Garrett (Alumni - BA6762698)

Emergency Contact

Record 1 - 2 of 2

Name	Relationship	Primary No.	Alternate No.	Start Date	End Date	Inactive
Betty Compton	mother	919-778-5540		02/15/2007	10/01/2008	N
Harold Wilkins	step-father	919-111-7893	919-788-1345	06/01/2008	08/01/2009	Y

Required

Names Search Alternate: New options; “other name”, search against last name, first name, maiden name, other name

Name Search

PID OR Last First MI

Status

- Alumni
- Applicant
- Constituent

Division

- Business
- College
- Daytime

Campus

- Asian Campus
- Business
- Centerville East Campus

Dept.

- COM
- Day
- Eng

Level

- High School
- Freshman
- Sophomore

[Alternative Search](#)

The Alternative Search has been available for some time. Changes in this release are:

1. The addition of a field called “Other Name”, such as a hyphenated married name, in the Biographic record.
2. The alternative name search checking Last, Maiden, and Other Name to find a person.

This is what the results look like (to which we added highlighting).

Name Search				
Record 1 - 4 of 4				
Name	ID#	Status	Maiden Name	Other
<input checked="" type="radio"/> Mason, Peny	MA4541744	Student		Salamaunder
<input type="radio"/> Peterson, Patty	PE6329558	Student	Smith	
<input type="radio"/> Schuler, Paul	SC9251673	Student		
<input type="radio"/> Silverbridge, Paul	SI6354762	Student		

Names Search Alternate: Partial name accepted

Now in the Alternative Name search you can use partial names. Enter as much as you know and click the Search button.


Names Search: Partial ID accepted

Partial IDs have not been allowed in the PID field of the Names search. Now they are and it works just like a partial name, giving you a list of all those whose IDs contain your partial entry.

Query Builder GPA formatting

The formatting of the GPA in Query Builder has been changed to it's formatted the same as the reports and other ways GPA is shown.

Executive Dashboard; new security settings

A person sees the Executive Dashboard because she or he is assigned to a security Profile with Executive Dashboard checked. With this release you can have more granular security. When you assign a person to the profile, if Executive Dashboard is checked in the profile, you see this display. 

User Security

Editing User ID: display Profile: Display

Do you wish to limit access to Executive Dashboard?

Picking “Yes” gives these choices to select what the user can see.

User Security

Executive Dashboard Elements

Header	Page	Activated
Applicants By Program	dash_applicants1.cfm	<input type="checkbox"/>
Applicants By Program Who Became Students	dash_applicants2.cfm	<input type="checkbox"/>
Applicants By Program Who Have Enrolled	dash_applicants3.cfm	<input type="checkbox"/>
Awards	dash_revenue_awards1.cfm	<input checked="" type="checkbox"/>
Charges^Credits	dash_revenue1.cfm	<input type="checkbox"/>
Enrollment	dash_enrollment1.cfm	<input checked="" type="checkbox"/>

Based on the choices above, the user can make some small changes in the formatting and order of the dashboard display as shown below.

Executive Dashboard Display Types

Page	dash_revenue_awards1.cfm	Header	Awards	Sort Order	<input type="text" value="1"/>	One Element
Page	dash_revenue1.cfm	Header	Charges^Credits	Sort Order	<input type="text" value="2"/>	Two Elements
Page	dash_enrollment1.cfm	Header	Enrollment	Sort Order	<input type="text" value="3"/>	One Element

Dashboard Header For Table Type 1

Awards
Enrollment

Display Type Status

bar
bar

Dashboard Header For Table Type 2

Charges^Credits
Page: dash_revenue_credits1.cfm
Page: dash_revenue_debits1.cfm

Display Type Status

pie
horizontalbar

Faculty

Faculty Grade Input

The instructor sees each student's enrollment status while giving grades so the grade is appropriate to that status.

Logout Biographic Courses Gradebook

School Year: 200607 Semester: Spring Change Year/Semester

Course:Section MATH101 :1 View Selected Roster

MATH101 College Algebra Section: 1
Weighting Scale: Jms Demo Scale

Student Name	Enroll Code	Mid-Term Grade	Grade	Official	Date Completed
1) Ball,Alexander D (BA7338380)	EN			UNOFFCL	
2) Bendix,William T (BE4557075)	EN			UNOFFCL	
3) Jackie,McIntyre (JA4062258) (CE)	CE			UNOFFCL	
4) Sidway,James (sidwayjam) (AU)	AU			UNOFFCL	

Reset Submit

In the display “EN” means enrolled for credit, CE is continuing education, and AU is Audit.

GradeBook Enhancement – Scores Displayed

The primary change is how scores that the instructor has marked for exclusion or scores to be dropped (such as the lowest) are to be shown and used in calculations.

If there are no scores or none that have not been marked for exclusion or dropped, the display looks like this.

FACULTY ACCESS

SonisWeb University
Gradebook

[Logout](#) [Biographic](#) **Gradebook** [Section Setup](#) [Courses](#) [Browse Grades](#)

School Year: 200607 Semester: Spring

Course:Section MATH101 :1

MATH101 College Algebra Section: 1
Weighting Scale: Jims Demo Scale

	Adjustment	Final Exam	Mid Term Exam	Quiz
1.) Ball , Alexander D (BA7338380)				Check Scores
2.) Bendix , William T (BE4557075)				Check Scores
3.) Jackie , McIntyre (JA4062258)				Check Scores
4.) Sidway , James (sidwayjam)				Check Scores

Viewing - Year:200607 Semester: 3

Click [Check Scores](#) and you see all scores including those excluded and dropped as you see below.

FACULTY ACCESS

SonisWeb University
Gradebook - Edit Scores
for James Sidway

[Logout](#) [Biographic](#) [Gradebook](#) [Section Setup](#) [Courses](#) [Browse Grades](#)

Ball, Alexander D (BA7338380)
MATH101 Section: 1 College Algebra

Element	Score Desc.	Date Taken	Score	Possible Score	Percentage	Status
Quiz	Quiz 1	01/06/2006	88.00	100	88.00%	Dropped
Quiz	Quiz 2	01/23/2006	91.00	100	91.00%	Excluded

(To delete an individual score select it, delete it with your keyboard Delete key then click Submit)

Weighting Scale: Jims Demo Scale **Element's Weight: (30%)**

[Return to Gradebook start page.](#)

Viewing - Year:200607 Semester: 3

Where scores are present as in the example below, click them and you see the details for that student.

FACULTY ACCESS

SonisWeb University

Gradebook

[Logout](#)
[Biographic](#)
Gradebook
[Section Setup](#)
[Courses](#)
[Browse Grades](#)

School Year: Semester:

Course:Section

MATH101 College Algebra Section: 1
Weighting Scale: Jims Demo Scale

	Adjustment	Final Exam	Mid Term Exam	Quiz
1.) Ball , Alexander D (BA7338380)				176.00/200
2.) Bendix , William T (BE4557075)				194.00/200
3.) Jackie , McIntyre (JA4062258)				191.00/200
4.) Sidway , James (sidwayjam)				149.00/200

Viewing - Year:200607 Semester: 3

[Add Scores](#)
[Modify/Exclude](#)

In the detail you see all the scores even though the dropped and excluded scores were not used in the computation.

FACULTY ACCESS

SonisWeb University

Gradebook - Edit Scores

for James Sidway

[Logout](#)

[Biographic](#)

[Gradebook](#)

[Section Setup](#)

[Courses](#)

[Browse Grades](#)

Bendix, William T (BE4557075)

MATH101 Section: 1 College Algebra

Element	Score Desc.	Date Taken	Score	Possible Score	Percentage	Status
Quiz	Quiz 1	01/06/2006	97.00	100	97.00%	Included
Quiz	Quiz 2	01/23/2006	95.00	100	95.00%	Excluded
Quiz	Quiz 3	02/04/2006	97.00	100	97.00%	Included
Quiz	Quiz 4	02/10/2006	91.00	100	91.00%	Dropped

(To delete an individual score select it, delete it with your keyboard Delete key then click Submit)

Weighting Scale: Jims Demo Scale Element's Weight: (30%)

GradeBook Score Deletion

An instructor can delete a single score or all of them. To make that more evident, the display has been changed to give more guidance illustrated and highlighted in the display below.

[Logout](#) [Biographic](#) [Gradebook](#) [Section Setup](#) [Courses](#) [Browse Grades](#)

Bowles, Paul (BO5099584)
Attend Section: 1 Attendance Test Course

Element	Score Desc.	Date Taken	Score	Possible Score	Percentage	Excluded
Quiz	Kwiz 2	03/13/2006	88.00	100	88.00%	N
Quiz	Kwiz 3	03/27/2006	96.00	100	96.00%	N
Quiz	Kwiz 4	01/01/1900	100.00	100	100.00%	N

(To delete an individual score select it, delete it with your keyboard Delete key then click Submit)

Weighting Scale: Jims Demo Scale **Element's Weight:** (30%)

[Return to Gradebook start page.](#)

Viewing - Year:200506 Semester: 3

Gradebook Calculations

Excluded scores are no longer used in the calculation of the score summary that the instructor sees.

Financial and Financial Aid

Award Detail Report

It is new and looks like this.

07/02/2007 04:38:17 PM Page 1 of 4

SonisWeb University
Student Award Detail Report

Name	ID	SSN	Semester	Year	Award	Amount Offered	Amount Accepted	Award Received
Bowles, Paul J	BO5099584	006808533	Fall	200607	3rd Party Bill - Charles	\$3,000.00	\$3,000.00	\$3,000.00
					St. Teresa's	\$500.00	\$500.00	\$0.00
			Spring	Unsubsidized Federal	\$2,000.00	\$2,000.00	\$0.00	
				St. Teresa's	\$500.00	\$500.00	\$0.00	
				Unsubsidized Federal	\$2,000.00	\$2,000.00	\$0.00	
TOTALS:						\$8,000.00	\$8,000.00	\$3,000.00
Browning, Richard	BR5077580	899789999	Spring	200607	Clear Stipend	\$750.00	\$750.00	\$0.00
					TOTALS:	\$750.00	\$750.00	\$0.00
Carter, June	CA6027532		Spring	200607	Clear Stipend	\$750.00	\$750.00	\$0.00
					TOTALS:	\$750.00	\$750.00	\$0.00
Cather, Willa	CA2390634	170707447	Spring	200607	Clear Stipend	\$750.00	\$750.00	\$0.00
					TOTALS:	\$750.00	\$750.00	\$0.00
Donahue, Katherine	DO7559594		Spring	200607	Clear Stipend	\$750.00	\$750.00	\$0.00
					TOTALS:	\$750.00	\$750.00	\$0.00
Emmerson, Ralph	EM7154199	083882755	Fall	200607	St. Teresa's	\$500.00	\$500.00	\$500.00
					Clear Stipend	\$750.00	\$750.00	\$0.00
			Spring	St. Teresa's	\$500.00	\$500.00	\$0.00	
				TOTALS:	\$1,750.00	\$1,750.00	\$500.00	
Faulkner, William	FA6037179	089671843	Fall	200607	Board of Trustees	\$1,000.00	\$1,000.00	\$1,000.00
					Pell Award	\$1,450.00	\$1,450.00	\$1,450.00
			Spring	Board of Trustees	\$1,000.00	\$1,000.00	\$0.00	
				Pell Award	\$1,450.00	\$1,450.00	\$0.00	
				TOTALS:	\$4,900.00	\$4,900.00	\$2,450.00	
Fitzgerald, Scott	FI5273639	020724906	Fall	200607	3rd Party Bill - Charles	\$1,000.00	\$1,000.00	\$1,000.00
					Smith Memorial	\$1,000.00	\$1,000.00	\$1,000.00
			Spring	3rd Party Bill - Charles	\$1,000.00	\$1,000.00	\$0.00	
				Clear Stipend	\$750.00	\$750.00	\$0.00	

Award Summary report with option for multiple years and semesters

Sometimes you want a history over the years and/or semesters of awards given.

Main Report Generator

Building: Award Summary for Multi Yr/Sem

Select Campus (s)

- Asian Campus
- Business
- Centerville East Campus

Select Division (s)

- Business
- College
- Daytime

Select department(s)

- COM
- Day
- Eng

Select Year/Semester(s)

- 2007081
- 2006072
- 2006071
- 2005063
- 2005062

Select award(s)

- Ann Richards Award
- Liz 10% Award
- My Pell

Select level(s)

- High School
- Freshman
- Sophomore

ID:

Clear Name
Reset to Defaults
Build Report

Pick one or more years-semester from the list. Note that “2006071” is the school year 2006-2007 first (1) semester. First you get a summary by Award.

Award Summary Report for:

Campus: ASN001, BUSINESS, CAMP1, CAMP2, CAMP3, CAMP4, CMED, COLLEGE, Dan, EUR001, LAW, NURSING, PIC, reeces, reeces2, SEMINARY, TBD
Division: B, C, D, E, F, L, N, S, TB, W
Department: COM, DAY, ENG, EVE, HIS, LA, LAW, MGT, NA, NUR, SCI, SS, ST, TB, THE
Level: 0, 1, 2, 3, 4, 5, 6
SchoolYear/Semester: 200506/2 , 200506/3 , 200607/1

Award	Students	Amt Offered	Amt Accepted	Amt Received
Ann Richards Award	3	6,755.00	6,755.00	0.00
Liz 10% Award	1	250.00	250.00	0.00
My Pell	0	0.00	0.00	0.00
NCAA	1	50.00	50.00	0.00
Pell Award	0	0.00	0.00	0.00
Presidential Scholarship	2	622.00	622.00	400.00
Smith Memorial Scholarship	3	1,600.00	1,600.00	0.00
Test 2	1	100.00	100.00	0.00
Test Excl bill	4	2,155.00	2,155.00	1,000.00
Testing one	1	100.00	100.00	0.00
Totals	16	11,632.00	11,632.00	1,400.00

Click the underlined name of an award and you see this detail.

Ann Richards Award					Return
Memo :					
Student	Yr/Sem	Level	Amt Offered	Amt Accepted	Amt Received
Brown Elizabeth A (047557878)	200607/1	3	5,000.00	5,000.00	0.00
Brown Elizabeth A (047557878)	200607/1	3	1,000.00	1,000.00	0.00
Brown Elizabeth A (047557878)	200506/2	3	555.00	555.00	0.00
Kirby Katie (KI7288668)	200607/1	1	100.00	100.00	0.00
Vonnegut Kurt (VO9917510)	200607/1	1	100.00	100.00	0.00
Total			6,755.00	6,755.00	0.00

Billing Options for Positive, Negative, and Zero balances

There's a bill and there's a pre-bill. The bill is what a student owes. The pre-bill looks much like a bill but it's the anticipated charges based on the courses the student has registered for in the next semester.

We've modified the billing reports so they reflect both the current bill and any “pre-bill” balances. So if you choose to leave “Zero Balances” unchecked below...

Zero Balances <input type="checkbox"/>	Negative Balances <input type="checkbox"/>	Positive Balances <input checked="" type="checkbox"/>	Excludes from Billing <input type="checkbox"/>
Enrolled Students Only <input type="checkbox"/>			

- Those students with no balance owed and no pre-bill will not be included in the report.
- Those students with no balance owed and but with pre-bill will be included in the report.

Negative and Positive balance choices work the same way.

Billing Summary Report to include pre-bill

The inclusion of “pre-bill” and its effect on the zero, negative, and positive balance choices are now part of this summary report as well. In the report the “pre-bill” amount is shown so there is no confusion between what is currently owed (the bill) and what is anticipated based on registration for a future semester (pre-bill).

Enrolled Students Only in Selected Financial Reports

Three reports – Aged Trial Balance, Billing, and Receivables – provide a checkbox to include only enrolled students. Others who might have balances will not be shown in the reports.

Financial Search: Partial Name and ID accepted

As with the Names task described earlier in these notes, the financial search functions also accept partial name and partial ID.

Student Ledger (RB); Start and End Dates and School Year and Semester options

The student ledger contains all the financial transactions for the student from the beginning. These are the transactions that led to the bills and other reports. Now you can choose start and end dates or school year and semester to limit how much of the ledger you see in the report.

Recruiting & Prospective Students

Prospect Call List Includes Only Those With No Other Status

This new call list report is designed to isolate those prospective students who have not applied nor become students. SONISWEB looks for those with a status of “Prospect” but no other statuses such as Applicant or Student.

Prospect Inquiry Detail Options for Agency

Originally you entered the Prospect Inquiry Detail record for a prospective student and picked an agency. Later you decided you don't want that agency chosen for any future prospective students, so you disabled it in the Agency Table (under Systems). As a result you could not see and change that agency for those assigned to it. Now you can.

If the agency is no longer enabled but was assigned, you see this display.

The screenshot shows the 'Prospect Inquiry Details' form. The 'Agency' field contains 'Community Development', which is underlined. Other fields include 'Date of Inquiry' (10/14/2000), 'Inquiry Type Code' (Other), 'Term of Interest' (Fall 2001), 'Enroll Status' (FULL TIME), 'Level of Interest' (empty), 'Category Code' (Athletes), 'Referred by' (Internet Web Page), and 'Date Received' (12/05/2000). The 'Application Received' checkbox is checked.

The disabled agency is shown underlined. To change it, click the underlined agency name to get these choices for changing it.

The screenshot shows the 'AGENCY' dialog box. It contains the text 'Community Development is disabled. To re-assign select from list below'. Below this is a list box with three options: 'High School', 'Job Training Program', and 'Junior College'. At the bottom are 'Reset' and 'Submit' buttons.

You can change the agency but only to one of those that are currently enabled.

Registration & Courses

Course Evaluation Detail Option

The issue here is the “Show Details” checkbox below. With a large number of courses and students, “Show Detail” can result in a long run time to accumulate a very large report.

Main Report Generator
Building: Course Evaluations

Select Campus (s) <div style="border: 1px solid gray; padding: 2px;">Asian Campus Business Centerville East Campus</div>	Select Division (s) <div style="border: 1px solid gray; padding: 2px;">Business College Daytime</div>	Select department(s) <div style="border: 1px solid gray; padding: 2px;">COM Day Eng</div>
Select school year 200506	Select semester Fall	Select Course Section(s) <input type="checkbox"/>
Show Detail <input type="checkbox"/>		
Clear Name	Reset to Defaults	Build Report

Where SONISWEB detects the potential for a long run time, you get the warning below. You can ignore it and click [Preview Report](#) anyway if you're willing to accept the slow execution.

Evaluations Report

**10 Course Sections have Assigned Evaluations. The report will take a long time to run.
To run the report more efficiently please do not select Show Detail or select a smaller group of Course Sections**

[Preview Report](#)

Course Evaluation Un-Assignment

To make removing (“un-assigning”) evaluations from courses, the selection window below has been updated. You can choose to assign or “un-assign”.

Course Evaluation Assignment

Campus <div style="border: 1px solid gray; padding: 2px;">Asian Campus Business Centerville East Campus</div>	Division <div style="border: 1px solid gray; padding: 2px;">Business College Daytime</div>	Dept. <div style="border: 1px solid gray; padding: 2px;">COM Day Eng</div>
School Year 200506	Semester Fall	
Unassigned Course Sections <input checked="" type="radio"/> Assigned Course Sections <input type="radio"/>		
Reset	Preview	

Using “Unassigned Course Sections” you see this display.

Course Evaluation Assignment

School Year: 200506 Semester: 1

Check All Uncheck All

Select Evaluation: Alumni Questionnaire
Course Evaluation
Nursing Education Seminar Evaluation
Test

Input Evaluation:

Begin Date: 07/10/2007

Assign	Course	Description	Section
<input checked="" type="checkbox"/>	ACCT100	Accounting Basics	1
<input checked="" type="checkbox"/>	ACCT100	Accounting Basics	2
<input checked="" type="checkbox"/>	ACCT100	Accounting Basics	3
<input checked="" type="checkbox"/>	ACCT100	Accounting Basics	4
<input checked="" type="checkbox"/>	ACCT100	Accounting Basics	5
<input checked="" type="checkbox"/>	ANAT101	Anatomy & Physiology	1
<input checked="" type="checkbox"/>	ANAT101	Anatomy & Physiology	2
<input checked="" type="checkbox"/>	ANAT101	Anatomy & Physiology	2
<input checked="" type="checkbox"/>	ANAT101	Anatomy & Physiology	3
<input checked="" type="checkbox"/>	ANAT101	Anatomy & Physiology	4
<input checked="" type="checkbox"/>	ART200	20th Century Art	2
<input checked="" type="checkbox"/>	ART560	Primitive Art	1
<input checked="" type="checkbox"/>	ART560	Primitive Art	2

You can add or remove check marks individually or use the “Check All” and “Uncheck All” to set the marks. Remember that if you leave them all checked in this “un-assign” function, none of them will have evaluations assigned.

With courses for which evaluations have already been submitted, you don't have the option to remove the assignment, as this display illustrates.

Course Evaluation Assignment

Assigned Course Sections
School Year: 200607 Semester: 1

Un-assign	Course	Description	Section	Assigned Evaluation	From	To
Evaluations Submitted	ANAT101L	Anatomy & Physiology I Lab	1	LAb Evaluation	05/23/2007	05/31/2007
Evaluations Submitted	ART200	20th Century Art	1	Course Evaluation:Lectures	05/29/2007	05/31/2007
<input type="checkbox"/>	ART200	20th Century Art	2	Liz New Evaluation	05/29/2007	05/31/2007
<input type="checkbox"/>	ART200	20th Century Art	3	Liz New Evaluation	05/29/2007	05/31/2007
<input type="checkbox"/>	ART200	20th Century Art	4	Liz New Evaluation	05/29/2007	05/31/2007
Evaluations Submitted	CSC110	Keyboarding	1	Liz New Evaluation	05/25/2007	06/30/2007
<input type="checkbox"/>	CSC200	Visual Basic Programming	1	GTE Evaluation	02/02/2007	07/07/2007

Reset Submit

Degree Audit Speed Improvement

For a computer, degree audit is pretty intense processing. We always strive for ways to make it faster and we did it again in this release.

Degree Audit: Copy Curriculum Plan

You want to build a new curriculum plan to use in Degree Audit. What easier way than to used “DA: Copy a Curriculum Plan” under Systems, give it a new name, and then change it to fit the criteria of the new curriculum.

Curriculum	New Code	New Curriculum
<input type="text" value="Ocean Engineering Doctorate (OcEngDoc) (Indiv.)"/>	<input type="text"/>	<input type="text"/>
<ul style="list-style-type: none">Foreign Service Middle East 2002 (FSME2002)Journalism (JOUR)Maritime Engineering 1998 (MarEng1998)Marketing (Marketing)No Courses At Cur_Detail (NC)Ocean Engineering Doctorate (OcEngDoc) (Indiv.)	<input type="button" value="Submit"/>	
	<input type="button" value="Clear"/>	

Diploma added to Education Record

You can now enter it in a person's Education record.

Diploma	<input type="text" value="Commercial Shipping Technician"/>
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Education History Report

Like most reports you can do it for an individual or for a group.

SonisWeb200	
Education History	
07/10/2007	
Jones, Thomas	
ID: JO3745642	
Institution:	Chatham County Community College
Institution Type:	Community College
Degree/Diploma:	A.S.
Entry Date:	
Leaving Date:	
Graduation Date:	
Transcripts:	YES
Transcripts Received:	06/18/2007
Credits Received:	90
GPA:	2.9

Registration Time as well as Date Limits for Student Registration

Student/Faculty Registration Only			
Registration Start Date	<input type="text" value="04/01/2007"/>	Registration Stop Date	<input type="text" value="10/01/2007"/>
Reg. Start Time	<input type="text" value="08:00 AM"/>	Reg. End Time	<input type="text" value="10:00 PM"/>

Added to the current ability to set registrations dates, you can also control the times of day when registration can occur. Like the dates, it's set in Web Options under Systems.

Student Schedule Disabling

Some schools need to deal with full sections and reassign students. They want the students to see their schedule on-line only after these moves have been made. The solution is a new entry for the "Student Bio/Fin Options" in systems. You see it on the right.

Transfer Courses now include Memo

When you enter a new transfer course ("Add New Transfer Course" under the Courses Search display) you now have a memo field for adding additional information.

Student Bio/Fin Options		
(Alumni)		
Address	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
Attendance	Display: <input type="checkbox"/>	Edit: <input type="checkbox"/>
Email	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
Giving	Display: <input type="checkbox"/>	Edit: <input type="checkbox"/>
Name	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
Phone	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
PIN	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
(Students)		
Address	Display: <input type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
Awards	Display: <input type="checkbox"/>	Edit: <input type="checkbox"/>
Email	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
Name	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
NSLCH	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
Phone	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
PIN	Display: <input checked="" type="checkbox"/>	Edit: <input checked="" type="checkbox"/>
Billing	Disable: <input type="checkbox"/>	
Ledger	Disable: <input type="checkbox"/>	
Schedule	Disable: <input type="checkbox"/>	
<input type="button" value="Submit Options"/>		

Unduplicated Headcount Report

Students fall into many overlapping categories. Getting a good count can be difficult because of that. This new report, shown below, gives you a way to look at students and their categorization.

The first display is the summary table.

<i>Unduplicated Headcount</i>								
Campus: ASN001, BUSINESS, CAMP1, CAMP2, CAMP3, CAMP4, CMED, COLLEGE, Dan, EUR001, LAW, NURSING, PIC, reeces, reeces2, SEMINARY, TBD								
Division: B, C, D, E, F, L, N, S, TB, W								
Department: COM, DAY, ENG, EVE, HIS, LA, LAW, MGT, NA, NUR, SCI, SS, ST, TB, THE								
SchoolYear/Semester: 200405/1 , 200405/2 , 200405/3 , 200607/1								
Date Range: No Date Range Selected								
Ethnicity	Male Headcount	Male Credits	Female Headcount	Female Credits	No Gender Headcount	No Gender Credits	Total Headcount	Total Credits
No Ethnicity Assigned	<u>2</u>	7.00	0	0.00	<u>6</u>	60.00	8	67.00
Black	<u>2</u>	19.00	0	0.00	<u>4</u>	26.00	6	45.00
Hispanic	<u>3</u>	56.50	0	0.00	<u>1</u>	7.00	4	63.50
Non-Resident Alien	0	0.00	0	0.00	<u>1</u>	11.00	1	11.00
Pacific	0	0.00	<u>1</u>	6.00	<u>1</u>	8.00	2	14.00
Unknown	<u>1</u>	21.00	0	0.00	0	0.00	1	21.00
White	0	0.00	<u>5</u>	51.00	<u>5</u>	33.00	10	84.00
TOTALS	8	103.50	6	57.00	18	145.00	32	305.50

Clicking any underlined item in the table gives you the detail.

<i>Ethnic/Gender Headcount Detail</i> Return					
Campus: ASN001, BUSINESS, CAMP1, CAMP2, CAMP3, CAMP4, CMED, COLLEGE, Dan, EUR001, LAW, NURSING, PIC, reeces, reeces2, SEMINARY, TBD					
Division: B, C, D, E, F, L, N, S, TB, W					
Department: COM, DAY, ENG, EVE, HIS, LA, LAW, MGT, NA, NUR, SCI, SS, ST, TB, THE					
SchoolYear/Semester: 200405/1 , 200405/2 , 200405/3 , 200607/1					
Date Range: No Date Range Selected					
	ID	Student	Credits	Gender	Ethnicity
1	AM7129759	Ammons , John	4.00	Male	Hispanic
2	047557878	Brown , Elizabeth	44.50	Male	Hispanic
3	444444442	Sanders , Fred	8.00	Male	Hispanic
TOTAL CREDITS			56.50		

Clicking the [Return](#) link in the detail report takes you back to the summary report where you can pick another category pick for the details.

SONISWEB™ Administrator

Scripts: Control for Re-running

Running scripts has been date-sensitive. That has led to unnecessary re-running of scripts. The new control tracks a successful running of a script and will not permit it to be run again.